

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

	-----	x
In re	:	Chapter 11
	:	
FIRSTPLUS FINANCIAL GROUP, INC.	:	Case No. 09-33918 (HDH)
	:	
Debtor.	:	
		----- x

**NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

Matthew D. Orwig, the chapter 11 trustee (the “Trustee”) appointed in the above-captioned bankruptcy case, hereby submits the Schedules of Assets and Liabilities and Statements of Financial Affairs (each a “Schedule” or “Statement,” as applicable, and, collectively, the “Schedules and Statements”) in the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtor’s Schedules and Statements (the “Notes”) are incorporated by reference in, and comprise an integral part of each and every one of the Schedules and Statements and should be referred to and considered in connection with any review of each Schedule and Statement.

The Schedules and Statements were prepared by the Trustee’s counsel, Sonnenschein Nath & Rosenthal LLP (“Sonnenschein”) and the Trustee’s accountant, Robbins Tapp Cobb & Assoc., PLLC (“Robbins Tapp”). Sonnenschein and Robbins Tapp, in conjunction with Trustee, has made reasonable effort to file complete and accurate Schedules and Statements based upon unaudited information available at the time of preparation. Thus, the Schedules and Statements remain subject to further review and verification. Subsequent information may result in material changes to the Schedules and Statements, and because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Trustee reserves his right to amend the Schedules and Statements from time to time as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 11 cases and specifically with respect to any issues involving equitable subordination or causes of action arising under the

provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

1. Description of the Cases and as of Information Date. On June 23, 2009, (the “Petition Date”), the Debtor filed a voluntary petition with the Bankruptcy Court for reorganization under Chapter 11 of the Bankruptcy Code. On July 24, 2009, the Office of the United States Trustee appointed the Trustee to serve as the Chapter 11 trustee in the Debtor’s bankruptcy case. By order entered on the same day, the Trustee’s appointment was confirmed and approved by the Court presiding over the Debtor’s bankruptcy case. Except as otherwise noted herein, all information in the Schedules and Statements is as of the Petition Date.

2. Summary of Significant Prepetition Events. The Debtor’s primary asset consists of distributions from that certain FPFI Creditor Trust established pursuant to the terms of a chapter 11 plan confirmed in the bankruptcy case of the Debtor’s wholly-owned subsidiary FirstPlus Financial Inc. The Debtor is entitled to receive distributions from the FPFI Creditor Trust based on its allowed intercompany claim. The total value of future distributions is unknown.

Based upon information and belief, in or about June 2007 a new board assumed control of the Debtor (the “Board Change”). Subsequent to the Board Change, the Debtor’s assets -- namely, the cash distributions from the FPFI Creditor Trust -- were used to purchase various companies that became direct and indirect subsidiaries of the Debtor.

On May 8, 2008, the Federal Bureau of Investigations executed a search warrant on the Debtor’s principal offices located at 122 W. John Carpenter Freeway, Suite #450, Irving, Texas 75039. As part of the warrant execution, the FBI seized substantially all of the Debtor’s books and records that could be used to explain the state of the Debtor’s financial affairs prior to May 2008. Upon information and belief, subsequent to the FBI search and seizure, the Debtor had insufficient funds to maintain a regular staff to maintain records and it appears that in the period prior to the bankruptcy the Debtor had no employees.

Moreover, between the Board Change and the events of May 8, 2008, the Debtor had a number of different persons and professionals involved in and advising it with respect to its operations. As a result many documents and records pertinent to the Debtor’s operations before May 2008 are widely dispersed.

3. Basis of Presentation. These Schedules and Statements are prepared on an unaudited, unconsolidated basis, reflecting the assets and liabilities of the Debtor based on the information available to the Trustee and his professionals. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to reconcile to any financial statements otherwise prepared and/or distributed by the Debtor.

The information presented in the Schedules and Statements is based upon the Trustee’s knowledge based upon the information available to him and his professionals. Much of the information has been derived from documents provided to the Trustee from the Debtor, the Debtor’s professionals and various persons and entities familiar with the Debtor,

as well as publicly available documents. The information available to the Trustee and his professionals has not been fully verified for accuracy or completeness. Therefore, the information presented in the Schedules and Statements should be viewed in light of the incomplete records available to the Trustee and is subject in all respects to amendment.

4. Stocks and Interests in Incorporated and Unincorporated Businesses. The Debtor has ownership interests in certain non-Debtor entities as detailed herein. The Trustee does not have current valuations dated within one year of the date of these Schedules and Statements for the detailed stocks and interests. Accordingly, due to the lack of current valuations, the Trustee has reported the "Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption" as "Unknown."

5. Recoveries and Causes of Action. The Schedules and Statements may not include a complete list of causes of action as of the Petition Date, or at any point thereafter. Regardless of the recoveries and causes of action listed, the Trustee reserves all of his rights to assert any and all causes of action the estate may possess, including, but not limited to, avoidance actions, and neither these Notes nor the Schedules and Statements shall be deemed a waiver or limitation of any of the Trustee's or estate's rights to pursue any such causes of action or recovery.

6. Taxes. The Debtor is required to file tax returns and various other tax-related forms with various taxing authorities. These filings may result in either tax refunds or additional tax-related liabilities. There are no known tax refunds as of the filing date of these Schedules and Statements; thus, a listing of all taxing authorities has not been included in Schedule B18.

Schedule E includes claims to various taxing authorities to which the Debtor may potentially be liable. However, certain of such claims may be subject to ongoing audits, and the Trustee is otherwise unable to determine with certainty the amount of some, if not all, of the claims listed on Schedule E. Therefore, the Trustee has listed all such claims as unliquidated, pending final resolution and liquidation of such claims, including for ongoing audits or other outstanding issues. The Trustee reserves his right to assert that any claim listed on Schedule E does not constitute an unsecured priority claim under the Bankruptcy Code.

7. Non-Debtor Subsidiaries. Between June 2007 and January 2008, the Debtor's assets were used to acquire or otherwise create nine entities which are now direct or indirect subsidiaries. These entities are listed in Schedule B13. The Schedules and Statements reflect claims for which the Debtor is a purported co-obligor or guarantor with respect to obligations of a non-Debtor subsidiary, however, no claim set forth in the Schedules and Statements is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by another entity or for which it is determined the Debtor has no obligation or liability. The descriptions provided of the claims listed in the Schedules and Statements are intended only to be a summary, do not constitute an admission and are not dispositive for any purpose. Reference to the applicable agreements and related documents, if any, is necessary for a complete description of the nature, extent and priority of any claim. Nothing in the Notes or the Schedules and Statements shall be deemed to be an admission, modification, or interpretation of or relating to any such agreements.

8. Schedule D. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Trustee reserves his right to dispute or

challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Trustee may have scheduled claims of various creditors as secured claims, the Trustee reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization or structure of any such transaction, or any document or instrument (including, without limitation, any inter-company agreement) related to such creditor's claim.

9. Schedule F. Every effort has been made to list creditors based on the information available and research that was conducted in connection with the preparation of the Schedules and Statements. Thus, amounts listed in Schedule F are based on invoices or are otherwise general estimates of liabilities and may not represent specific claims as of the Debtor's petition date. Moreover, Schedule F contains information regarding pending litigation involving the Debtor or litigation that may impact property of the estate based upon commercially reasonable due diligence and investigations conducted by the Trustee to date. As additional information becomes available, further research is conducted and the Trustee's investigation of the Debtor's affairs proceeds pursuant to section 1106, Schedule F may change.

The inclusion on Schedule F of the claim by plaintiff James P. Hanson, *et al.*, does not constitute the Trustee's consent to the filing of a class proof of claim on behalf of all shareholders and the Trustee reserves the right to object to any class proof of claim or the claims of any shareholder.

Schedule F permits claims to be designated as disputed, contingent and/or unliquidated. A failure to designate a claim on Schedule F as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not disputed, contingent and/or unliquidated, or is not subject to objection. The Trustee reserves the right to dispute, or assert offsets or defenses to, any or all claims reflected on these Schedules as to validity, extent, nature, or liability.

10. Schedule G. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Trustee has attempted to provide complete lists of all agreements that might be considered to be executory contracts. The Trustee is continuing to review documents and will supplement the Schedules and Statements if additional agreements that may constitute executory contracts are identified. The Trustee hereby reserves all of his rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G, or to amend or supplement such Schedule as necessary. The contracts and agreements listed on Schedule G may not have taken effect or be binding on any party and may have expired, or been terminated, modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, or other documents, instruments, or agreements which may not be listed therein.

The Trustee reserves all of his rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. The Trustee reserves any and all rights to assume, assign, or reject their executory contracts and nothing in the Schedules and Statements shall in any way be deemed an admission or election to do so, or waive or limit the Trustee's right to do so.

11. Schedule H: Co-Debtors. The Debtor is involved in pending litigation and claims arising out of the conduct of its non-Debtor subsidiaries' businesses. These matters may involve multiple plaintiffs and defendants, some or all of which may assert cross-claims and counter-claims against other parties. Because such claims are listed elsewhere in the Schedules and Statements they have not been set forth individually on Schedule H.

12. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F, for example, permit each the Trustee to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any Schedule as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not disputed, contingent and/or unliquidated, or is not subject to objection. The Trustee reserves the right to dispute, or assert offsets or defenses to, any or all claims reflected on these Schedules as to validity, extent, nature, or liability.

I declare that the Schedules and Statements and any attachments thereto are true and correct to the best of my knowledge, information and belief.

Dated: March 12, 2010
Dallas, Texas

/s/ Matthew D. Orwig
Matthew D. Orwig, Chapter 11 Trustee

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXASIn re: FirstPlus Financial Group, Inc.,
DebtorCase No. 09-33918
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of businessNone

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
4,425,098.11	FPFI Creditor Trust Distribution to FPFG Grantor Trust 10/31/2007
1,801,323.91	FPFI Creditor Trust Distribution to FPFG 10/31/2007
1,587,836.75	FPFI Creditor Trust Distribution to FPFG Grantor Trust 11/24/2008
664,999.78	FPFI Creditor Trust Distribution to FPFG 11/24/2008

3. Payments to creditors*Complete a. or b., as appropriate, and c.*None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Payments to various individuals and entities, including some professionals and insiders. The identity of some payees has not yet been determined		728,257.64	0.00

SEE ATTACHMENT 3b

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Jack Roubinek 2126 Clear Springs Drive North Irving, Texas 75063 Director, CEO	Various dates between October 2008 and March 12, 2009	98,590.00	0.00
Gary Alexander 4285 SW Martin Highway Palm City, Florida 34990 Director, Acting CFO	Various dates between January 2009 and April 2009	34,500.00	0.00
Robert O'Neal 324 N. 23 rd Street Beaumont, Texas 77707	12/26/2008	348,712.00	0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
James P. Hanson v. FirstPlus Financial Group, Inc. Case No. CV08- 02133	Breach of Settlement Agreement	Washoe County District Court, State of Nevada	Dismissed
James P. Hanson v. FirstPlus Financial Group, Inc. Case No. CV09- 00454	Breach of Settlement Agreement	Washoe County District Court, State of Nevada	Pending
Svetlana Pelullo Deed of Trust v. FirstPlus Financial Group, Inc. et al. Case No. 003499	Collection suit	Court of Common Pleas Philadelphia County, PA	Pending
Learned Assoc. of North America, LLC v. FirstPlus Financial Group, Inc., et al. Case No. L-4426-08	Collection suit	Superior Court of New Jersey, Atlantic County	Dismissed

Michael Cordova v. FirstPlus Financial Group, Inc. Case No. 003924	Collection suit	Court of Common Pleas, Pending Philadelphia County, State of Pennsylvania	
L&L Holdings, LLC v. FirstPlus Financial Group, Inc. and various subsidiaries Case Nos. 09- 09852; 09-10421; 09- 17371	Collection suit	Court of Common Pleas, Pending Philadelphia County, State of Pennsylvania	
Learned Assoc. of North America, LLC v. FirstPlus Financial Group, Inc. Case No. 09-cv-2087-TJS	Collection suit	District Court for the Eastern District of Pennsylvania	Remanded to Court of Common Pleas
Learned Assoc. of North America, LLC v. FirstPlus Financial Group, Inc. Case No. 09-2518	Collection suit	Court of Common Pleas, Pending Philadelphia County, State of Pennsylvania	
Lepercq Corporate Income Fund v. FirstPlus Financial Group, Inc. et al. Case No. CC-09-06723	Collection suit	Dallas County District Court 101 st Judicial District	Pending
Hulse Stucki, PLLC v. FirstPlus Financial Group, Inc. et al. Case No. CC- 09-03330-D	Collection suit	Dallas County Court of Law No. 4	Pending
In re: FirstPlus Financial Group, Inc. Case No. DC- 09-4377	Discovery Action	Dallas County District Court 116 th Judicial District	Pending
L&L Holdings LLC v FirstPlus Financial Group Inc. Case No. DC-09- 04857	Enforce Foreign Judgment	Dallas County District Court 101 st Judicial District	Pending
L&L Holdings LLC v FirstPlus Financial Group, Inc. Case No. DC-09- 06578	Enforce Foreign Judgment	Dallas County District Court 298 th Judicial District	Pending
Svetlana Pelullo as trustee under and acting on behalf of Svetlana Pelullo Deed of Trust v. FirstPlus Financial Group, Inc. et al. Case No. 2009-04638	Enforce Foreign Judgment	Harris County District Court, 151 st Judicial District	Order entered against FirstPlus Enterprises, Inc. and FirstPlus Development Company
Firstline Mortgage Group, Inc. v. Rutgers Investment Group, Inc.	Collection suit	Orange County Superior Court, State of California	Judgment entered 10/8/2008

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
United States Department of Justice/ Federal Bureau of Investigation	5/8/2008	Various items of personal property -- books, records, office equipment and an aircraft

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	---

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Howard W. Conyers, District Court Clerk P.O. Box 30083 Reno, NV 89520	Second Judicial District Court of the State of Nevada (Washoe County), James P. Hanson v. FirstPlus Financial Group, Inc., et al Case No. CV09-00454	4/10/2009	1,196,402.83

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------------	-----------------	----------------------------------

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
---	--	-----------------

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Cox Smith Matthews Incorporated 1201 Elm Street, Ste 3300 Dallas, TX 75270	6/22/2009	\$50,000
	Date Unknown	\$12,000

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	--

William Maxwell and William Maxwell PLLC 1300 McGowan Houston, TX 77004 Former Counsel to Debtor	Periodic	at least 1,325,000- total amount unknown; value of services received unknown
Robert O'Neal 324 N. 23 rd Street Beaumont, TX 77707 Director, Chairman	6/30/2008 1/16/2009	4,000,000 shares and two options to purchase another 10,000,000 of FPFG shares each, for \$0.04 per share; amount of loan proceeds received unknown
Learned Assoc. of North America, LLC Seven Hills Management, LLC, Rutgers Investment Group, LLC and Peter Fox Each a seller of its interests in Rutgers Investment Group, LLC.	7/23/2007	\$1,825,000 in cash and 500,000 FPFG shares valued at \$0.18 per share; value of equity interests received unknown
Globalnet Enterprises, LLC, Learned Assoc. of North America, LLC Seven Hills Management, LLC, Diversified Development LLC and Ajax Baron, LLC Each a seller of its interests in Globalnet Enterprises, LLC	7/30/2007	\$3,035,000 in cash, 1,100,000 shares of FPFG common stock valued at \$0.17 per share and a promissory note in the face amount of \$1,495,000 issued by subsidiaries FirstPlus Development Co. and FirstPlus Enterprises, Inc.
Learned Assoc. of North America, LLC, Seven Hills Management, LLC, Rolando Gonzalez and Michael Cordova Each a seller of its interests in The Premier Group, LLC	1/31/2008	\$425,000 in cash, 1,000,000 shares of FPFG common stock valued at \$.10 shares and various promissory notes issued by subsidiary FirstPlus Enterprises, Inc.

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
Grantors Residual Trust 5100 N. O'Connor Blvd Irving, TX 75039	7/15/2002	52.4% of future distributions from the FPFI Creditor Trust

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

Oppenheimer & Co., Inc. Two Galleria Tower 13455 Noel Rd., Ste 1200 Dallas, TX 75240	Various accounts: Special Acct 6320, Special Acct 3482, Operating Acct 5439 and Grantor Residual Trust Acct 1437	Unknown
Bank of America, N.A. PO Box 25118 Tampa, FL 33622	Various accounts: Payroll Acct 1582, Investment Unknown Acct 1595, Operating Acct 9573, Payroll Acct 6195, Sweep Acct 6140, Grantor Residual Trust Acct 2676	
Wells Fargo 6250 Delaware St. Beaumont, TX 77706	Checking 4223	Unknown
The Bank Of New York Mellon PO Box 360857 Pittsburgh, PA 15251	Stock Transfer Administration 9636	Unknown

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------------	---

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	-------------------	---------------------

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
------------------------------	--------------------------------------	----------------------

15. Prior address of debtorNone

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
5100 North O'Connor Blvd, 6 th Floor Irving, TX 75039	FirstPlus Financial Group, Inc.	2005 - 6/2007
122 W John Carpenter Freeway Ste 450 Irving, TX 75039	FirstPlus Financial Group, Inc.	6/2007 - 5/2008
4285 SW Martin Hwy Palm City, FL 34990	FirstPlus Financial Group, Inc.	5/2008 - 2/2009
3965 Phelan Blvd Ste 209 Beaumont, TX 77707	FirstPlus Financial Group, Inc.	2/2009 - 8/2009

16. Spouses and Former SpousesNone

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	--------------------------

18. Nature, location and name of business

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Rutgers Investment Group, Inc.	0717	Unknown	Mortgage lending and services	7/2007 - unknown
FirstPlus Enterprises, Inc.	2830	2516 E Ontario Street Philadelphia, PA 19134	Unknown	Unknown

FirstPlus Development Company	2794	1231 Bainbridge St Ste 200 Philadelphia, PA 19147	General contractor	Unknown
FirstPlus Financial Mortgage, Inc.	Unknown	Unknown	Unknown	2009 - unknown
Ole Auto Group, Inc.	0554	Unknown	Auto Sales and lending	2006 - 2008
FirstPlus Acquisitions-1, Inc.	5079	1231 Bainbridge St Ste 200 Philadelphia, PA 19147	Holding company	Unknown
FirstPlus Restoration Co., LLC	9880	2501 Wharton St Ste K Philadelphia, PA 19146	Restoration services	2007 - unknown
FirstPlus Facility Services Co., LLC	7297	2516 E Ontario St Philadelphia, PA 19134	Janitorial services	2007 - unknown
FirstPlus Restoration and Facility Services LLC	5065	2501 Wharton St Ste Q Philadelphia, PA 19146	Unknown	2007 - unknown
The Premier Group, LLC	1044	832 Dekalb Street Front Office Norristown, PA 19401	Insurance adjuster	2008 - 2009
Velia Charters, Inc.	Unknown	122 W John Carpenter Frwy Ste 450 Irving, TX 75039	Aviation services	Unknown

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Leslie Bedford 1600 Highland Village Road Lewisville, TX 75077	2007-2009
Matthew Dubler 509 Evergreen Drive Euless, TX 76040	2007-2008
Kimberly Grasty 515 York Rd, Apt 10D Willow Grove, PA 19090	2007-2008
William Handley 9911 SW 48 th St Miami, FL 33165	2007-present
Buckno Lisicky & Company ATTN: Tony Buczek 1524 Linden St. Allentown, PA 18102	2007-2008
Siegel and Drossner, PC 300 Yorktown Plaza Elkins Park, PA 19027	2007-2008
Robert O'Neal 324 N 23 rd St Beaumont, TX 77707	2007-2008 2008-present
William Todd Hickman 1391 Calder Avenue Beaumont, TX 77701	2008-present
Gary Alexander 4285 SW Martin Highway Palm City, FL 34990	2008-present

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Buckno Lisicky & Company	1524 Linden St. Allentown, PA 18102	2007-2009
Siegel and Drossner, PC	300 Yorktown Plaza Elkins Park, PA 19027	2007-2008

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Buckno Lisicky & Company	1524 Linden St. Allentown, PA 18102
Siegel and Drossner, PC	300 Yorktown Plaza Elkins Park, PA 19027
Gary Alexander	4285 SW Martin Highway Palm City, FL 34990
William Handley	4285 SW Martin Highway Palm City, FL 34990
William Maxwell, PLLC	1300 McGowan Houston, TX 77004
Wells Fargo Bank, N.A.	8255 Gladys Avenue Beaumont, TX 77706
Robert O'Neal	324 N 23rd St Beaumont, TX 77707
Jack Roubinek	2126 Clearsprings Drive North Irving, TX 75063
US Department of Justice/Federal Bureau of Investigation	

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Securities and Exchange Commission 175 West Jackson Blvd. Ste 900 Chicago, IL 60604	Various dates 2007 through 2009

20. InventoriesNone

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21. Current Partners, Officers, Directors and ShareholdersNone

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Robert O'Neal 324 N 23 rd Street Beaumont, TX 77707	Chairman, Director	6,124,438 shares and options worth 20,000,000
Gary Alexander 4285 SW Martin Highway Palm City, FL 34990	Director, acting CFO	22,100 shares

Paul Ballard 3 Petaldrop Place The Woodlands, TX 77382	Director	
William Todd Hickman 1391 Calder Avenue Beaumont, TX 77701	Director	
John Hall 1715 Copperwood Richmond, TX 77406	Director	
Jack Roubinek 2126 Clearsprings Drive north Irving, TX 75063	Director	9,000 shares
William Handley 4285 SW Martin Highway Palm City, FL 34990	Director	
John Maxwell 11440 Jasper Dr. Frisco, TX 75035	Director	
Rutgers Investment Group, Inc.	Stockholder	10,000,000

22. Former partners, officers, directors and shareholders
None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23. Withdrawals from a partnership or distributions by a corporation
None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
FirstPlus Financial Group, Inc.	75-2561085

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

Attachment 3b

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 24/32

WELLS FARGO BANK, N.A.
 GOLDEN TRIANGLE BUSINESS BANKING
 6250 DELAWARE ST
 BEAUMONT, TX 77706

Page 1 of 3

Account Number: 308-7114223
 Statement Start Date: 03/01/09
 Statement End Date: 03/31/09

FIRSTPLUS FINANCIAL GROUP, INC
 WELLS FARGO BANK
 8255 GLADYS AVE
 BEAUMONT TX 77706-4004

For Customer Assistance:
 Call 800-225-5935 (1-800-CALL-WELLS).

Account Number	Beginning Balance	Ending Balance
Choice IV Commercial Checking 308-7114223	713,447.06	545,278.07

News from Wells Fargo

Credits
 Electronic Deposits/ Bank Credits

Effective Date	Posted Date	Amount	Transaction Detail
Mar 04		4,243.00	WT Seq#80471 Wells Fargo Wires - Pnr/Org- Srf# 2009030400075660 Trn#090304080471 Rfb#
		4,243.00	Total Electronic Deposits/ Bank Credits
		4,243.00	Total Credits

Debits
 Electronic Debits/ Bank Debits

Effective Date	Posted Date	Amount	Transaction Detail
Mar 04		25,000.00	Bank Originated Debit
Mar 04		15,000.00	WT Fed#02701 Bank Of America, N /Pnr/Bnf=the Law Office of James W. Puzey Srf# FW05576063429243
Mar 04		5,000.00	Trn#090304072045 Rfb# WT Fed#00652 Lafayette Ambassad /Pnr/Bnf=buckno Lisicky andcompany Srf# FW05576063624243
Mar 04		4,243.00	Trn#090304066134 Rfb# WT Fed#02408 Bank Of America, N /Pnr/Bnf=john P Clarkson Attorney At Law Srf# FW05576063487243 Trn#090304071008 Rfb#

Continued on next page

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 25/32

FIRSTPLUS FINANCIAL GROUP, INC

Page 2 of 3
Account Number:
Statement End Date:308-7114223
03/31/09

Electronic Debits/ Bank Debits

B/Efective Date

Posted Date

Amount

Transaction Detail

Mar 05	15,000.00	WT Fed#04461 Bank Of America, N /Ftr/Bnf=treasure Coast Private Equity, Llc Srf# FW05576064027153
Mar 05	15,000.00	Trn#090305075857 Rfb# Withdrawal Made In A
Mar 09	4,243.00	Branch/Store WT Fed#07346 Bank Of America, N /Ftr/Bnf=john P Clarkson Attorney At Law Srf# FW05576068434263
Mar 10	990.00	Trn#090309031558 Rfb# WT Fed#00398 Bank Of America, N /Ftr/Bnf=jack Roubinek Srf# FW05576069471573
Mar 12	15,000.00	Trn#090310068085 Rfb# WT Fed#04543 Bank Of America, N /Ftr/Bnf=jack Roubinek Srf# FW05576071851883
Mar 18	17,000.00	Trn#090312052280 Rfb# WT Fed#05835 Bank Of America, N /Ftr/Bnf=john P Clarkson Attorney At Law Srf# FW05576077033424
Mar 18	15,000.00	Trn#090318084164 Rfb# WT Fed#05778 Lafayette Ambassad /Ftr/Bnf=buckno Lisicky and Co Srf# FW05576077863424
Mar 18	5,000.00	Trn#090318084051 Rfb# WT Fed#05746 Bank Of America, N /Ftr/Bnf=treasure Coast Private Equity Srf# FW05576077015424
Mar 20	86.13	Trn#090318083976 Rfb# Client Analysis Srvc Chrg 090319 Svc Chge 0209 000003087114223
Mar 24	360.00	Bank Originated Debit
	136,922.13	Total Electronic Debits/ Bank Debits

Check: Paid

Check #	Date	Amount	Check #	Date	Amount
1010	Mar 06	9,325.00	1013*	Mar 13	26,164.86
*Gap in check sequence			35,489.86 Total Checks Paid		

172,411.99 Total Debits

Continued on next page

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 26/32

FIRSTPLUS FINANCIAL GROUP, INC

Page 3 of 3
Account Number:
Statement End Date:308-7114223
03/31/09

Daily Ledger Balance Summary

Date	Balance	Date	Balance
Feb 28	713,447.06	Mar 12	608,889.06
Mar 04	668,447.06	Mar 13	582,724.20
Mar 05	638,447.06	Mar 18	545,724.20
Mar 06	629,122.06	Mar 20	545,638.07
Mar 09	624,879.06	Mar 24	545,278.07
Mar 10	623,889.06		
Average Daily Ledger Balance		592,451.41	

Thank you for banking with Wells Fargo.

Member FDIC

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 27/32

WELLS FARGO BANK, N.A.
 GOLDEN TRIANGLE BUSINESS BANKING
 6250 DELAWARE ST
 BEAUMONT, TX 77706

Page 1 of 2

Account Number: 308-7114223
 Statement Start Date: 04/01/09
 Statement End Date: 04/30/09

FIRSTPLUS FINANCIAL GROUP, INC
 WELLS FARGO BANK
 8255 GLADYS AVE
 BEAUMONT TX 77706-4004

For Customer Assistance:
 Call 800-225-5935 (1-800-CALL-WELLS).

Account Number	Beginning Balance	Ending Balance
Choice IV Commercial Checking 308-7114223	545,278.07	53,251.33

News from Wells Fargo

Debits Electronic Debits/ Bank Debits				
Effective Date	Posted Date	Amount	Transaction Detail	
Apr 06		930.00	Transfer To DDA #	
			000003854041757	
Apr 08		15,000.00	Transfer To DDA #	
			000003854041757	
Apr 20		195.66	Client Analysis Srvc Chrg	
			090417 Svc Chge C309	
Apr 23		395,901.08	WT Fed#05744 Wachovia Bank NA	
			O /Ftr/Bnf=patton Boggs Llp	
			Operating Account Srf#	
			FW05576113688826	
			Trn#090423079854 Rfb#	
		412,026.74	Total Electronic Debits/ Bank Debits	

Checks Paid

Check #	Date	Amount	Check #	Date	Amount
1014	Apr 28	80,000.00			
		80,000.00	Total Checks Paid		

492,026.74 Total Debits

Continued on next page

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 28/32

FIRSTPLUS FINANCIAL GROUP, INC

Page 2 of 2
Account Number:
Statement End Date:308-7114223
04/30/09**Daily Ledger Balance Summary**

Date	Balance	Date	Balance
Mar 31	545,278.07	Apr 20	529,152.41
Apr 06	544,348.07	Apr 23	133,251.33
Apr 08	529,348.07	Apr 28	53,251.33
Average Daily Ledger Balance		419,357.70	

Thank you for banking with Wells Fargo.**Member FDIC**

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 29/32

WELLS FARGO BANK, N.A.
 GOLDEN TRIANGLE BUSINESS BANKING
 6250 DELAWARE ST
 BEAUMONT, TX 77706

Page 1 of 2

Account Number: 308-7114223
 Statement Start Date: 05/01/09
 Statement End Date: 05/31/09

FIRSTPLUS FINANCIAL GROUP, INC
 WELLS FARGO BANK
 8255 GLADYS AVE
 BEAUMONT TX 77706-4004

For Customer Assistance:
 Call 800-225-5935 (1-800-CALL-WELLS).

Account Number	Beginning Balance	Ending Balance
Choice IV Commercial Checking 308-7114223	53,251.33	61,351.33

News from Wells Fargo

Credits
Electronic Deposits/ Bank Credits

Effective Date	Posted Date	Amount	Transaction Detail
May 26		9,000.00	WT Fed#03826 Mellon Bank, N. A. /Org=mellon Investor Services Llc Srf# 22015 Trn#090526092404 Rfb#
		9,000.00	Total Electronic Deposits/ Bank Credits
		9,000.00	Total Credits

Debits
Electronic Debits/ Bank Debits

Effective Date	Posted Date	Amount	Transaction Detail
May 04		900.00	Transfer To DDA # 000003854041757
		900.00	Total Electronic Debits/ Bank Debits
		900.00	Total Debits

Continued on next page

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 30/32

FIREPLUS FINANCIAL GROUP, INC

Page 2 of 2
Account Number:
Statement End Date:

308-7114223
05/31/09

Daily Ledger Balance Summary

Date	Balance	Date	Balance
Apr 30	53,251.33	May 26	61,351.33
May 04	52,351.33		
Average Daily Ledger Balance		54,180.36	

As of April 1, 2009, Wells Fargo calculates Earnings Credit on 100% of your Average Collected Balance. Please contact your Banker for more information.

Thank you for banking with Wells Fargo.

Member FDIC

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 31/32

WELLS FARGO BANK, N.A.
 GOLDEN TRIANGLE BUSINESS BANKING
 6250 DELAWARE ST
 BEAUMONT, TX 77706

Page 1 of 3

Account Number: 308-7114223
 Statement Start Date: 06/01/09
 Statement End Date: 06/30/09

FIRSTPLUS FINANCIAL GROUP, INC
 WELLS FARGO BANK
 8255 GLADYS AVE
 BEAUMONT TX 77706-4004

For Customer Assistance:
 Call 800-225-5935 (1-800-CALL-WELLS).

Account Number	Beginning Balance	Ending Balance
Choice IV Commercial Checking 308-7114223	61,351.33	32.42

News from Wells Fargo

Credits
Electronic Deposits/ Bank Credits

Effective Date	Posted Date	Amount	Transaction Detail
Jun 22		1,500.00	Transfer From DDA # 000007629832895
Jun 22		100.00	Transfer From DDA # 000007629832895
		1,600.00	Total Electronic Deposits/ Bank Credits
		1,600.00	Total Credits

Debits
Electronic Debits/ Bank Debits

Effective Date	Posted Date	Amount	Transaction Detail
	Jun 09	900.00	Transfer To DDA # 000003854041757
	Jun 22	18.91	Client Analysis Svc Chrg 090619 Svc Chge 0509 000003087114223
	Jun 22	50,000.00	WT Fed#07929 Bank Of America, N /Ftr/Bnf=cox Smith Matthews Inc Trustee Acct Srf# FW05576173652369 Trn#090622084949 Rfb#
		50,918.91	Total Electronic Debits/ Bank Debits

Continued on next page

07/17/2009 14:10 1-409-866-9490

WELLS FARGO BANK BMT

PAGE 32/32

FIRSTPLUS FINANCIAL GROUP, INC

Page 2 of 2
Account Number:
Statement End Date:308-7114223
06/30/09

Checks Paid

Check #	Date	Amount	Check #	Date	Amount
1015	Jun 15	8,000.00	1016	Jun 11	4,000.00
		12,000.00			Total Checks Paid

62,918.91 Total Debits

Daily Ledger Balance Summary

Date	Balance	Date	Balance
May 31	61,351.33	Jun 15	48,451.33
Jun 09	60,451.33	Jun 22	32.42
Jun 11	56,451.33		
	Average Daily Ledger Balance		39,232.32

Thank you for banking with Wells Fargo.

Member FDIC